Since its inception in 1982, The Sterling Group has been exclusively focused on driving strategic and operational improvements to industrial businesses.

Sterling's target profiles include:
- Corporate carve-outs (50% of past investments)
- Family / entrepreneur-owned businesses (25% of past investments)
- Theme-based investing and buy & build opportunities

Operationally focused middle-market private equity firm with experience executing across Seven Levers™ of strategic improvement and optimization.

Industrials focused firm specializing in manufacturing, distribution, and industrial services across a wide scope of industries and end markets.

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$14 billion total transaction value
57 platform companies
$2.0 billion Fund V
$100 - $750 million target transaction sizes

$1.4 billion total transaction value
57 platform companies
$2.0 billion Fund V
$100 - $750 million target transaction sizes

$100 - $750 million target transaction sizes

The Sterling Group | Nine Greenway Plaza, Suite 2400, Houston, TX 77046 | (713) 877-8257
sterling-group.com
2016 | La Porte, TX | Partner: Scott Maclaren
North American/Evergreen Industrial Services is a leading provider of industrial cleaning and related specialty cleaning services to a diverse set of end markets in the United States, including Refining, Power Generation, Petrochemical, Manufacturing, Mining, Waste to Energy, and Paper

2016 | Memphis, TN | Partner: Gary Rosenthal
Highline Aftermarket is a manufacturer and distributor of packaged automotive chemicals, lubricants, and parts, which it sells to independent distributors, quick lube shops, jobbers, wholesalers, and multiple retail channels.

2016 | Denver, CO | Partner: Brian Henry
The Construction Supply platform is a national leader in the distribution of construction materials, accessories and tools, primarily for professional concrete and masonry contractors in the United States and Canada

2016 | Memphis, TN | Partner: Gary Rosenthal
Lynx FBO Network provides fuel, ramp and other services to the general aviation industry. Lynx currently has locations in Little Rock, Arkansas, Anoka, Minnesota, Destin, Florida, Aurora, Oregon, Napa, California, Pittsburgh, Pennsylvania, Fort Lauderdale, Florida and Morristown, New Jersey.

2017 | Waco, TX | Partner: Brad Staller
Time Manufacturing is a global designer, manufacturer, and distributor of vehicle-mounted aerial lifts primarily for the telecom and electric utility end markets. These lifts are marketed under several brand names, primarily Versalift.

2017 | National | Partner: Greg Elliott
Lynx FBO Network provides fuel, ramp and other services to the general aviation industry. Lynx currently has locations in Little Rock, Arkansas, Anoka, Minnesota, Destin, Florida, Aurora, Oregon, Napa, California, Pittsburgh, Pennsylvania, Fort Lauderdale, Florida and Morristown, New Jersey.

2018 | Aurora, IL | Partner: Brian Henry
Tangent is a leading manufacturer of high-density polyethylene (“HDPE”) lumber used for outdoor furniture, site amenities, structural & marine applications.

2018 | Southlake, TX | Partner: Kent Wallace
ADG is a dealer of flooring products and services, providing design, procurement, installation and quality control of flooring and complimentary products for homebuilders.

2019 | Batesville, AR | Partner: Kent Wallace
Bad Boy is a leading manufacturer of high-performance zero-turn riding lawn mowers. The company enjoys a leading brand in the lawn care industry with its lineup of commercial-quality residential mowers and professional grade commercial mowers.

2019 | Mentor, OH | Partner: Gary Rosenthal
Polychem is a leader in the securement packaging industry. The company manufactures polyester (“PET”) and polypropylene strapping consumables, securement equipment and related products, serving the food and beverage, consumer packaged goods, and industrial industries.

2019 | National | Partner: Greg Elliott
Polychem is a leader in the securement packaging industry. The company manufactures polyester (“PET”) and polypropylene strapping consumables, securement equipment and related products, serving the food and beverage, consumer packaged goods, and industrial industries.

2020 | Dallas, TX | Partner: Brad Staller
Frontline Road Safety is a new platform formed to build a national leader in the US road safety industry. Through its operating companies, Frontline provides pavement marking services to a variety of end markets and customers.