

THE STERLING GROUP

Since its inception in 1982, The Sterling Group has been exclusively focused on driving strategic and operational improvements to industrial businesses

\$14 billion
total transaction value

61
platform companies

Sterling's target profiles include:

- Corporate carve-outs (50% of past investments)
- Family / entrepreneur-owned businesses (25% of past investments)
- Theme-based investing and buy & build opportunities

\$2.0 billion
Fund V

\$100 - \$750 million
target transaction sizes

Operationally focused middle-market private equity firm with experience executing across Seven LeversSM of strategic improvement and optimization



Industrials focused firm specializing in manufacturing, distribution, and industrial services across a wide scope of industries and end markets

Manufacturing

Distribution

Industrial Services





2016 | La Porte, TX | North American/Evergreen Industrial Services is a leading provider of industrial cleaning and related specialty cleaning services to a diverse set of end markets in the United States.



BROCKWHITE SIETSON BORDER CARTER WATERS

2016 | Denver, CO | The Construction Supply platform is a national leader in the distribution of construction materials, accessories and tools, primarily for professional concrete and masonry contractors in the United States and Canada.



ARTISAN DESIGN GROUP

2018 | Southlake, TX | ADG is a dealer of flooring products and services, providing design, procurement, installation and quality control of flooring and complimentary products for homebuilders.



2019 | Mentor, OH | Greenbridge (formerly Polychem) is a manufacturer of polyester (“PET”) and polypropylene strapping consumables, securement equipment and related products, serving the food and beverage, consumer packaged goods, and industrial industries.



2020 | Dallas, TX | Frontline Road Safety is a platform formed to build a national leader in the US road safety industry. Through its operating companies, Frontline provides pavement marking services to a variety of end markets and customers.



L&S MECHANICAL
PLUMBING · ELECTRICAL · HVAC

2021 | Richardson, TX | L&S Mechanical is a leading tri-trade provider of turnkey plumbing, HVAC and electrical installation services in the Texas residential market.



2021 | Hartselle, AL | PowerGrid Services is a utility services business providing repair and maintenance services for distribution, transmission, and substation infrastructure.



2016 | National | Lynx FBO Network provides fuel, ramp and other services to the general aviation industry. Lynx currently has locations in Arkansas, Minnesota, Florida, Oregon, California, Pennsylvania, and New Jersey.



2017 | Waco, TX | Time Manufacturing is a global designer, manufacturer, and distributor of vehicle-mounted aerial lifts primarily for the telecom and electric utility end markets. These lifts are marketed under several brand names, primarily Versalift.



2018 | Aurora, IL | Tangent is a leading manufacturer of high-density polyethylene (“HDPE”) lumber used for outdoor furniture, site amenities, structural & marine applications.



2019 | Batesville, AR | Bad Boy is a leading manufacturer of high-performance zero-turn riding lawn mowers. The company enjoys a leading brand in the lawn care industry with its lineup of commercial-quality residential mowers and professional grade commercial mowers.



2021 | Houston, TX | Fencing Supply Group is a group of industry-leading, fencing distributors and is the largest wholesale distributor of fencing supplies in the United States.



2021 | Clyde, OH | Evergreen is among the nation’s largest plastic (PET) recyclers, collecting and processing more than one billion post-consumer PET bottles annually with the capability to convert those bottles to food grade rPET for reuse.