



THE STERLING GROUP

★ Since its inception in 1982, The Sterling Group has been exclusively focused on driving strategic and operational improvements to industrial businesses

\$14 billion
total transaction value

64
platform companies

- ★ Sterling's target profiles include:
- Corporate carve-outs (50% of past investments)
 - Family / entrepreneur-owned businesses (25% of past investments)
 - Theme-based investing and buy & build opportunities

\$2.0 billion
Fund V
~\$600 million
Foundation Fund I

\$100 - \$750 million
target transaction sizes

★ Operationally focused middle-market private equity firm with experience executing across Seven Levers of strategic improvement and optimization



★ Industrials focused firm specializing in manufacturing, distribution, and industrial and business services across a wide scope of industries and end markets

Manufacturing	Distribution	Industrial / Business Services
---------------	--------------	--------------------------------

--	--	--



THE STERLING GROUP

ACTIVE INVESTMENTS



2016 | La Porte, TX | North American/Evergreen Industrial Services is a leading provider of industrial cleaning and related specialty cleaning services to a diverse set of end markets in the United States.



2018 | Aurora, IL | Tangent is a leading manufacturer of high-density polyethylene (“HDPE”) lumber used for outdoor furniture, site amenities, structural & marine applications.



2016 | Denver, CO | The Construction Supply platform is a national leader in the distribution of construction materials, accessories and tools, primarily for professional concrete and masonry contractors in the United States and Canada.



2018 | Southlake, TX | ADG is a dealer of flooring products and services, providing design, procurement, installation and quality control of flooring and complimentary products for homebuilders.



2019 | Mentor, OH | Greenbridge (formerly Polychem) is a manufacturer of polyester (“PET”) and polypropylene strapping consumables, securement equipment and related products, serving the food and beverage, consumer packaged goods, and industrial industries.



2019 | Batesville, AR | Bad Boy is a leading manufacturer of high-performance zero-turn riding lawn mowers. The company enjoys a leading brand in the lawn care industry with its lineup of commercial-quality residential mowers and professional grade commercial mowers.



2020 | Dallas, TX | Frontline Road Safety is a platform formed to build a national leader in the US road safety industry. Through its operating companies, Frontline provides pavement marking services to a variety of end markets and customers.



2021 | Houston, TX | Fencing Supply Group is a group of industry-leading, fencing distributors and is the largest wholesale distributor of fencing supplies in the United States.



2021 | Clyde, OH | Evergreen is among the nation’s largest plastic (PET) recyclers, collecting and processing more than one billion post-consumer PET bottles annually with the capability to convert those bottles to food grade rPET for reuse.



2021 | Richardson, TX | L&S Mechanical is a leading tri-trade provider of turnkey plumbing, HVAC and electrical installation services in the Texas residential market.



2021 | Hartselle, AL | PowerGrid Services is a utility services business providing repair and maintenance services for distribution, transmission, and substation infrastructure.



2022 | East Alton, IL | West Star Aviation is a provider of maintenance, repair, and overhaul (“MRO”) services to the business aviation industry providing maintenance, modification, and other services to aviation customers.



2022 | Houston, TX | Gulf Winds is a provider of intermodal transportation solutions, including container drayage, transloading, and container storage.



2022 | St. Paul, Minnesota | Ergotron is a leading designer, manufacturer, and distributor of ergonomic products for use across healthcare, workspace, industrial, and education settings.